





Provincial Update - Manitoba

SWRC Waste ReForum 2022

*Presented via Zoom on April 29, 2022



Mike Fernandes, StrategyMakers Consulting

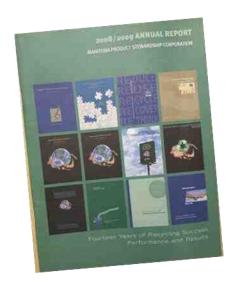
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My Background and Perspective





Province of Manitoba (1993-1995)



Manitoba Product Stewardship Corporation (1996-2009)



Independent Consultant (2009-present)



Current Situation - Manitoba

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Manitoba's Suite of PRO Programs



Manitoba currently has 12 producer responsibility organizations (PROs) mandated to enhance recycling and diversion



























Other Important Programs, Initiatives and Supports



Manitoba also benefits from a number of other key programs, supports and initiatives that have helped to reduce waste and recover valuable resources, including:

- MB Waste Reduction and Recycling Support (WRARS) Program
- Manitoba Composts Program
- MOPIA (regulated program for ODS management but also encourages appliance recycling)
- First Nation Solid Waste Management Initiative (Indigenous Services Canada)
- Manitoba Association of Regional Recyclers (MARR)

A Sampling of Entrepreneurial Success Stories



REFRESH™ - A FRESH START TO SUSTAINABLE PACKAGING

Ricycle Knady Eme

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Winpak Launches New Platform of Sustainable Flexible Packaging









Overall - Positive impact but still lots of work to do



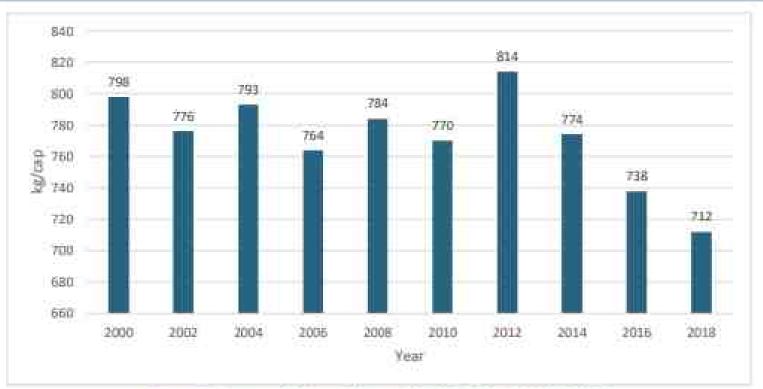


Figure 1: Amount of Waste Disposed in Manitoba, 2000 to 2018



Looking forward - Manitoba

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What will the Province do next?...It's under review.



Manitoba Waste Diversion & Recycling Framework Review (consultant recommendations)...

Program Enhancement

- Add new Stewardship Materials
- Expand Diversion programs to service the ICI Sector
- Expand Diversion programs to service the CR&D Sector

Program Accountability

- Increase Program Accountability through Ipdated KPIs and Targets
- Increase Enforcement Measures
- •Introduce Enhanced Data Reporting Requirements

Program Effectiveness

- •Implement 100% EPR for PPP
- Update Material Recovery Targets
- Increase Accessibility to Waste Diversion
- Landfill Levy Updates



https://gov.mb.ca/asset library/en/proactive/202 12022/waste-diversionrecycling-frameworkreview.pdf

What will the Province do next?...It's under review.



Manitoba Waste Diversion & Recycling Framework Review (consultant recommendations)...

Support for Circular Economy

- •Add the Waste Hierarchy to the WRAP Act
- Introduce Circular Economy Policy Levers

WRARS Funding Allocations

•Re-Design the Funding Allocation System

Other Considerations

- Introduce Organics Diversion Programs to Reduce Waste to Landfill and GHG Emissions
- •Consult on Landfill Bans as a Tool to Incentivise Waste Diversion
- Align Provincial Targets with National Targets
- Coordinate with AB and SK who are currently starting consultation on 100% EPR for PPP
- Look to lessons learned from work already completed by ON, BC, and OC



https://gov.mb.ca/asset library/en/proactive/202 12022/waste-diversionrecycling-frameworkreview.pdf

What is Extended Producer Responsibility?





Extended Producer Responsibility (EPR) is a policy approach under which producers are given a significant responsibility — financial and/or physical — for the treatment or disposal of post-consumer products. — Organisation

for Economic Co-operation and Development (OECD)

- EPR is not one single type of program or regulation
- Core characteristic of an EPR policy is that it places <u>some</u> degree of responsibility for a product's end-of-life management on the producer and/or seller of that product.

Evolution of Packaging & Printed Paper EPR in MB





Limited, but very dedicated, PPP recycling across MB Ex1. Consumer funded, subscription-based curbside recycling in Wpg Ex2. 100% tax-base funded community/ regional recycling depots (MARR!)

Pre-1995



(1995-2010)

Stewardship Manitoba INDUSTRY FUNDING RECYCLING

(2022? -)

Full EPR

MMSM's Proposed Approach & Timelines

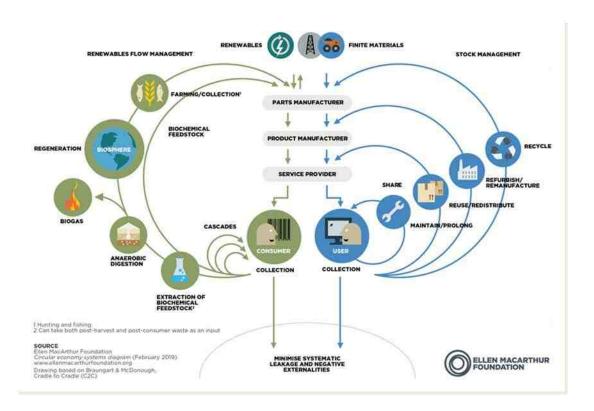


	Proposed
	Timeline
Phase 1 Plan and Regulation	2022
Phase 2 Collection Service Design	2022
Phase 3 Community Participation	2023
Phase 4 Catchment Design & Sequencing	2023
Phase 5 Procurement	2023-2025
Phase 6 Transition Communities	2024-2026

As presented by MMSM to MARR (Feb 24, 2022)

Circular Economy - systems-based thinking and 3 Core Principles





- 1. DESIGN OUT WASTE AND POLLUTION
- 2. KEEP PRODUCTS AND MATERIALS IN USE
- 3. REGENERATE NATURAL SYSTEMS

Ex. Framing (Unpainted, Uncontaminated) Wood "Waste"



TAKE



MAKE



WASTE



1. Findings, recommendations from 2019 report still relevant





- √ ~2.0 kilograms of waste is generated per square foot of new home built.
 - To estimate total generated in any given province, community, development, etc. multiply 2.0 kgs x total housing starts x average square foot of homes built
- √ ~79% of material collected in the study was recycled, diverted or kept as reusable salvage. (Significant potential to reduce waste, conserve resources and yield cost savings from avoided waste disposal tipping fees).
- Unpainted, untreated and uncontaminated Wood (Lumber, OSB and Plywood), Drywall, Asphalt shingles, corrugated cardboard; and metals are low hanging fruit.

Framing Lumber through Circular Economy Lens









Can we reduce wood "waste" through sustainable design?

Are there sustainable alternatives, new innovations that use less wood (ex. I-Joists) and/or less toxic adhesives

Are there new, innovative business models that incent framing contractors to minimize waste?

What training can we provide to assist framers to minimize waste?

KEEP PRODUCTS, MATERIALS IN USE

- Can framing lumber scraps be used in:
 furniture manufacturing?
- manufacture of new OSB or other engineered wood products?
- manufacture of kraft paper products?
- Small business, social enterprise or hobbyist projects?
- Can (and should) more framing lumber scraps be collected for use in biomass energy systems?

REGENERATE NATURAL SYSTEMS

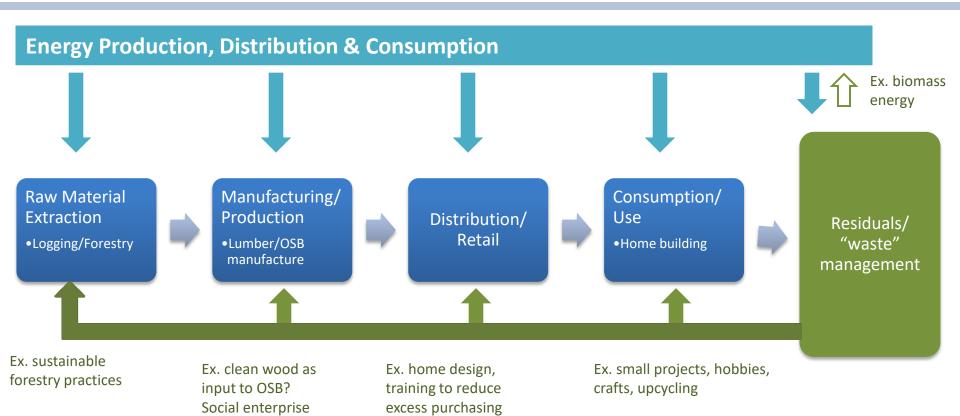
Can clean wood be used in soil

Can clean wood be used in soil fabrication and/or composting?

\$1,449.99

Circular Economy as viewed through a *simplified* supply chain lens







Transportation, Logistics, Warehousing



"Phase 1" underway – Awareness, Engagement, Defining Training Needs

- Develop a common definition of "circularity"
- Engage sector councils to determine their current level of circular readiness and engagement
- Engage the business community to determine the skills gap inhibiting the adoption of circularity in Manitoba.
- Increase the awareness, and adoption, of circularity by small/medium businesses and communities.

Proposed "Phase 2" will focus on: Tools, Resources, Pilot studies









Thank you for letting me be part of your conference!

* Some of the images on this presentation were sourced from various websites and are being used for educational purposes only. (Citations appended)



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